

STATE OF ARIZONA BOARD OF EQUALIZATION

100 North Fifteenth Avenue, Suite 130 Phoenix, AZ 85007 Tel (602) 364-1600

Board Training Agenda 2021

Module I Maricopa May 11 – 13, 2021

Virtual Training

Join by computer: Google Meet <https://meet.google.com/szt-vwaw-qwj>

Join by phone: 385-325-0460 PIN: 794 664 950#

TUESDAY, MAY 11, 2021

Time	Topic	Presenter
8:00 a.m. to 8:30 a.m.*	Welcome/Administration Board's Function	George Shook, Interim Chairman SBOE
8:30 a.m. to 10:00 a.m.*	Member Conduct a. Political Restrictions b. Conduct in Hearings c. Code of Conduct of B.O.E. Members d. Conflict of Interest Title 38 e. Exparte Communication	Valerie Marciano, Attorney General's Office
10:00 a.m. to 10:15 a.m.	Break	
10:15 a.m. to 12:00 p.m.*	Interpreting Law Jurisdiction Statute Guide	George Shook, Interim Chairman
12:00 p.m. to 1:00 p.m.	Lunch	On Your Own
1:00 p.m. - 2:00 p.m.*	Court Precedence Public Hearings Due Process	George Shook, Interim Chairman
2:00 p.m. - 2:15 p.m.	Break	
2:15 p.m. - 3:15 p.m.	Sharpening Our Toolkits	George Shook, Interim Chairman, Christa Rush
3:15 p.m. - 3:30 p.m.	Break	
3:30 p.m. - 4:45 p.m.	Sharpening Our Toolkits (<i>Cont.</i>)	
4:45 p.m. to 5:00 p.m.	Training Evaluation	Christa Rush, SBOE

* Qualifies for AZDOR CE Credit. Each attendee needs to have a separate connection/computer to the Google Meet session in order to be reflected in the Google Meet attendance tracking.

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WEDNESDAY, MAY 12, 2021

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
8:00 a.m. to 8:30 a.m.	Welcome/Administration	George Shook, Interim Chairman
8:30 a.m. to 10:00 a.m.*	Maricopa County Presentation Introductory Comments Appeals and Salesforce Update Agriculture Qualifications Statutory Changes (SB 1734 AG Notification Letter signed 3/26/2021) What is Salvage and how is it determined Depreciation (M&S versus DOR) Short Term Rentals and Commercial Activity Rule B Review Legislative Update / Legal Classification for SFR Shopping Center Valuation Appeals / Shopping Center Litigation notes Mixed Ratios and the Notice of Decision	Jason Horn, Appraisal Operations Manager Socorro Candelaria, Support Services Manager Shawn Fly, Interim Valuation Services Manager Kelly Murphy, Field Services Manager Sara Esser, Quality Control Manager Ned Chappell, Chief Litigation Appraiser Uwe Hohoff, Chief Modeler Molly Rogers, Director of Litigation Tracy Johnston, Chief Appraiser
10:00 a.m. to 10:15 a.m.	Break	
10:15 a.m. to 11:30 a.m.*	Sales Ratio Studies Dark Store Theory Update Q & A – All Staff	
11:30 a.m. to 12:00 p.m.*	Legislative Update	Jennifer Stielow, Arizona Tax Research Association
12:00 p.m. to 1:00 p.m.	Lunch	On Your Own
1:00 p.m. to 3:00 p.m.*	Introduction to Property Tax	Jeffrey Law, Arizona Department of Revenue
3:00 p.m. to 3:15 p.m.	Break	
3:15 p.m. to 4:15 p.m.*	Case Studies	George Shook, Interim Chairman, Christa Rush
4:15 p.m. to 4:45 p.m.	Hearing Officer Roundtable	George Shook, Interim Chairman
4:45 p.m. to 5:00 p.m.	Training Evaluation	George Shook, Interim Chairman, Christa Rush

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Updated 5/7/2021

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THURSDAY, MAY 13, 2021

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
8:00 a.m. to 8:30 a.m.	Welcome/Administration	George Shook, Interim Chairman
8:30 a.m. to 9:45 a.m.*	Shopping Centers Today	George Larsen
9:45 a.m. to 10:00 a.m.	Break	
10:00 a.m. to 11:00 a.m.*	Economic Trends and Analysis	Lee McPheters
11:00 a.m. to 12:00 p.m.*	Maricopa County Retail Market	Judy Butterworth, Orion & Company
12:00 p.m. to 1:00 p.m.	Lunch	On Your Own
1:00 p.m. to 2:00 p.m.	Live Hearings	SBOE
2:00 p.m. to 2:15 p.m.	Break	
2:15 p.m. to 3:45 p.m.*	Income Approach	Dan Swango
3:45 p.m. to 4:00 p.m.	Training Evaluation	Christa Rush, SBOE

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