

## STATE OF ARIZONA BOARD OF EQUALIZATION

100 North Fifteenth Avenue, Suite 130 Phoenix, AZ 85007 Tel (602) 364-1600

### Board Training Agenda 2021

#### Module II Pima June 15 – 17, 2021

#### Virtual Training

Join by computer: Google Meet <https://meet.google.com/hov-wyhu-rxv>

Join by phone: 414-909-6394 PIN: 506 340 997#

#### TUESDAY, JUNE 15, 2021

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
8:00 a.m. to 8:30 a.m.	Welcome/Administration	George Shook, Interim Chairman SBOE
8:30 a.m. to 9:30 a.m.*	Regional Economic Forecast	George W. Hammond, Ph.D.
9:30 a.m. to 10:15 a.m.*	AZDOR Manuals and Guidelines	Lucinda Meza, Arizona Department of Revenue
10:15 a.m. to 10:30 a.m.	<b>Break</b>	
10:30 a.m. to 11:15 a.m.*	Personal Property Overview	Lucinda Meza
11:15 a.m. to 12:00 p.m.*	Validation of Evidence	George Shook
12:00 p.m. to 1:00 p.m.	<b>Lunch</b>	On Your Own
1:00 p.m. to 2:00 p.m.*	Update on the Economic Outlook During and After COVID-19	Richard C. Merritt, AICP, Elliott D. Pollack & Co.
2:00 p.m. to 2:30 p.m.*	Round table: Appeal Workups	Christa Rush
2:30 p.m. to 2:45 p.m.*	<b>Break</b>	
2:45 p.m. to 3:30 p.m.*	Round table: Appeal Workups (Continued)	Christa Rush
3:30 p.m. to 4:45 p.m.*	Critical Listening - Leads to Competent Decisions	George Shook
4:45 p.m. to 5:00 p.m.	Training Evaluation	Christa Rush

\* Qualifies for AZDOR CE Credit. Each attendee needs to have a separate connection/computer to the Google Meet session in order to be reflected in the Google Meet attendance tracking.

6/14/2021

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### WEDNESDAY, JUNE 16, 2021

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
8:00 a.m. to 8:30 a.m.	Welcome/Administration	George Shook, Interim Chairman
8:30 a.m. to 10:00 a.m.*	Live SBOE Hearings	SBOE
10:00 a.m. to 10:30 a.m.	<b>Break</b>	
10:30 a.m. to 11:00 a.m.*	Live SBOE Hearings ( <i>Continued</i> )	SBOE
11:00 a.m. to 12:00 p.m.*	Board Shorts - Case Study Analysis and Critique	George Shook
12:00 p.m. to 1:00 p.m.	<b>Lunch</b>	On Your Own
1:00 p.m. to 4:00 p.m.*	Pima County Assessor	Suzanne Droubie, Assessor
	Intro to the Assessor's office	Suzanne Droubie
	Statutorily Valued Properties and Frozen Values	Joe Ferguson
	Procedural Changes - Appeal Process	Deborah Boettcher
	The Role of the Assessor and Stakeholders in Assessment Appeals	Deborah Boettcher
	Sales Ratio Studies and Shopping Center Valuation	Eduardo Puig
	Residential & Multi Family Market overview	Conor Lemmon
	Modeled values	Stephanie Oroz
	Rule B based on 2019's SB1248	Brandy Elliott
	Legal Class 3 & 4 Policy	Ryan
4:00 p.m. to 4:45 p.m.*	Questions & Discussion	George Shook
4:45 p.m. to 5:00 p.m.	Training Evaluation	Christa Rush, SBOE

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#### THURSDAY, JUNE 17, 2021

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
8:00 a.m. to 8:30 a.m.	Welcome/Administration	George Shook, Interim Chairman
8:30 a.m. to 10:00 a.m.*	Income Approach Revisited	Daniel Swango
10:00 a.m. to 10:15 a.m.	<b>Break</b>	
10:15 a.m. to 11:00 a.m.*	Income Approach Revisited (Continued)	Daniel Swango
11:00 a.m. to 12:00 p.m.*	Evaluation - Practical Application	George Shook
12:00 p.m. to 1:00 p.m.	<b>Lunch</b>	On Your Own
1:00 p.m. to 2:00 p.m.	Evaluation - Practical Application	George Shook
2:00 p.m. to 2:15 p.m.	<b>Break</b>	
2:15 p.m. to 3:15 p.m.*	Open Forum - Public Comments	George Shook
3:15 p.m. to 3:45 p.m.*	Administration, Questions & Discussion	George Shook
3:45 p.m. to 4:00 p.m.	Training Evaluation	Christa Rush, SBOE

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