

STATE OF ARIZONA BOARD OF EQUALIZATION

100 North Fifteenth Avenue, Suite 130 Phoenix, AZ 85007 Tel (602) 364-1600

Board Training Agenda 2023

Module I Pima June 6 - 8, 2023

400 West Congress

Room 444 Conference Room

Tucson, Arizona

TUESDAY, JUNE 6, 2023

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
8:00 a.m. to 8:30 a.m.	Welcome/Administration	George Shook, Interim Chairman SBOE
8:30 a.m. to 10:00 a.m.	Regional Economic Forecast	George Hammond
10:00 a.m. to 10:15 a.m.	BREAK	
10:15 a.m. to 11:30 a.m.	Arizona Department of Revenue	Darren Rasmussen, Arizona Department of Revenue
11:30 a.m. to 12:00 p.m.	SBOE Administration	George Shook/Christa Rush
12:00 p.m. to 1:00 p.m.	LUNCH	On Your Own
1:00 p.m. to 2:30 p.m.	To Rule A or Not to Rule A	Christa Rush/George Shook
2:30 p.m. to 2:45 p.m.	BREAK	
2:45 p.m. to 4:00 p.m.	Discussion: Rule A or B on Loss of Senior Freeze	George Shook/Brad Tebow, Esq.
4:00 p.m. to 4:45 p.m.	SBOE Tool Kit	George Shook
4:45 p.m. to 5:00 p.m.	Training Evaluation	Christa Rush

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WEDNESDAY, JUNE 7, 2023

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
8:00 a.m. to 8:30 a.m.	Welcome/Administration	George Shook, Interim Chairman
8:30 a.m. to 10:00 a.m.	Pima County Assessor Overview and Annual Report; Tax Year 2023 appeals; Primary v. Secondary Evidence; Residential Market Overview Commercial Market Overview; Multi Family Overview	Hon. Suzanne Droubie Debbie Teno Boettcher Stephanie Oroz Adrianna Castro Conor Lemmon Deborah
10:00 a.m. to 10:15 a.m.	BREAK	
10:15 a.m. to 12:00 p.m.	Legal Class 3/4 Procedures; Sales Validation; Time Adjusted Sales; CoreLogic Conversion;	Mark Baudendistel Jerry Mejia Puig Eduardo Hon. Suzanne
12:00 p.m. to 1:00 p.m.	LUNCH	On Your Own
1:00 p.m. to 2:00 p.m.	Legislative Update & Affidavits	Lucinda Meza, Arizona Department of Revenue
2:00 p.m. to 3:00 p.m.	Discussion: Residential Home Sites ARS 42-12003	George Shook
3:00 p.m. to 3:15 p.m.	BREAK	
3:15 p.m. to 4:45 p.m.	DOR Common Area v. Excess Land	George Shook
4:45 p.m. to 5:00 p.m.	Training Evaluation	Christa Rush, SBOE

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THURSDAY, JUNE 8, 2023

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
8:00 a.m. to 8:30 a.m.	Welcome/Administration	George Shook, Interim Chairman
8:30 a.m. to 10:00 a.m.	SBOE Tool Kit	George Shook
10:00 a.m. to 10:15 a.m.	BREAK	
10:15 a.m. to 11:00 a.m.	SBOE Tool Kit	George Shook
11:00 a.m. to 12:00 p.m.	Minutes Worksheet	Christa Rush
12:00 p.m. to 1:00 p.m.	LUNCH	On Your Own
1:00 p.m. to 2:30 p.m.	Case Study SBOE Appeal Revisited	Christa Rush/George Shook
2:30 p.m. to 2:45 p.m.	BREAK	
2:45 p.m. to 3:30 p.m.	Case Study SBOE Appeal Revisited	Christa Rush/George Shook
3:30 p.m. to 3:45 p.m.	BREAK	
3:45 p.m. to 4:30 p.m.	Administration and Critique	George Shook